# **DSSF - NGO Consultancy Service**

# Services and relevant documents required.

# **CSR-1** Registration Documents Required:

Here's a comprehensive list of documents you'll need to prepare

#### 1. PAN Card of the Organization

 A copy of the Permanent Account Number (PAN) card of the NGO, Trust, or Section 8 Company. Tax Guru

#### 2. Registration Certificate

- For a Trust: Copy of the Trust Deed.
- o For a Society: Copy of the Registration Certificate under the Societies Registration Act.
- o For a Section 8 Company: Certificate of Incorporation under the Companies Act, 2013. Professional Utilities+2complianceease.in+2Compliance Calendar LLP+2ngoportal.in

### 3. 12A and 80G Registration Certificates

o Copies of the registration certificates under sections 12A and 80G of the Income Tax Act, 1961, which are mandatory for tax exemptions and eligibility for CSR funding. Compliance Calendar LLP+7Estart India+7Professional Utilities+7

# 4. Digital Signature Certificate (DSC)

o A valid DSC of the authorized signatory (e.g., Chairperson, Secretary, or Director) of the organization.complianceease.in

### 5. PAN and DSC of the Authorized Signatory

 A copy of the PAN card and DSC of the individual authorized to sign and file the CSR-1 form.Professional Utilities+5Compliance Calendar LLP+5complianceease.in+5

#### 6. **Details of Governing Body Members**

o Names, designations, and contact details (email and mobile number) of all trustees, directors, or office bearers. Compliance Calendar LLP

#### 7. Authorization Letter

o A board resolution or consent letter authorizing the person to sign and file the CSR-1 form on behalf of the organization.ngoportal.in+6Compliance Calendar LLP+6taxwink.com+6

### 8. Digital Signature Certificate (DSC) of the Certifying Professional

 DSC of a practicing Chartered Accountant (CA), Company Secretary (CS), or Cost Accountant (CMA) who will certify the CSR-1 form.agarwaljetley.com+7Compliance Calendar LLP+7taxwink.com+7

#### 9. Engagement Letter

An engagement letter from the certifying professional (CA/CS/CMA) confirming their role in certifying the CSR-1 form. Compliance Calendar LLP

#### 10. Email ID and Mobile Number

 Valid email ID and mobile number of the authorized signatory for OTP verification during the filing process.



#### Filing Process for CSR-1

#### 1. Download e Form CSR-1

 Visit the MCA portal and download the e Form CSR-1.taxwink.com+5complianceease.in+5Compliance Calendar LLP+5

#### 2. Fill in the Form

o Complete the form with accurate details of the organization and its governing body members.

### 3. Attach Required Documents

o Upload the scanned copies of all the documents listed above.

# 4. Digital Signatures

• Ensure the form is digitally signed by the authorized signatory of the organization and the certifying professional.

### 5. Submit the Form

 Submit the completed form on the MCA portal.<u>agarwaljetley.com+5Estart India+5Compliance</u> <u>Calendar LLP+5</u>

# 6. Obtain CSR Registration Number

 Upon successful submission and verification, the MCA will issue a unique CSR Registration Number (CRN) to your organization.